

KEMBEL TAX SERVICE

How did you hear about us? **K92, STAR 949, Q99, FOX SPORTS RADIO, GRLive, NPR**
WDBJ7, WSLS10, ONLINE, FACEBOOK or REFERRED BY _____

Please provide us with valid ID's for Taxpayer/Spouse and dependents who wish to file a return.

TAXPAYER'S INFO		
Full Name: <small>(as it appears on SS card)</small>		
Social Security No:		
Birthdate:		
Occupation:		
Home Phone No:		
Cell Phone No:		
Email:		
Address:		
City:	State:	Zip:
Nickname (if any) _____		

SPOUSE'S INFO	
Full Name: <small>(as it appears on SS card)</small>	
Social Security No:	
Birthdate:	
Occupation:	
Cell Phone No:	
Email:	
Nickname (if any) _____	

In which **city/county** do you reside? **(please circle city or county)**

DEPENDENT INFORMATION			
Name: <small>(as appears on SS card)</small>	Social Security No:	Relationship:	Date of Birth

PLEASE COMPLETE AND SIGN REVERSE SIDE

Did you receive the \$7500 First Time Homebuyer Credit in 2008/2009?	YES OR NO
Did you refinance your primary home during 2021?	YES OR NO
A copy of your 2020 tax return will be required if it contained a Sch C for self-employment, a Sch E for rental income, a Sch F for a farm or a K-1.	
In 2020, if you made a COVID withdrawal of a retirement account, we will need a copy of your 2020 tax return.	

If you'd like to receive your refund via direct deposit, please provide us with the name, routing and account number of the account you'd like to use:

Bank Name _____

Routing # _____ Account # _____

Please include a voided check.

For the 2021 tax year, we once again expect delays in IRS processing times. Delays were seen in 2020 because of Stimulus Payments, and those with children should expect delays in reconciling the Child Tax Credit.

All information given to Kembel Tax Service on this form and other information given pertaining to the preparation of this income tax return is true to the best of my knowledge. The responsibility for proof of reported income and any other expenses is mine.

If filing a joint return, each spouse authorizes Kembel Tax Service, Inc. to share information with each other.

TAXPAYER (SIGNATURE) _____ DATE: _____

SPOUSE (SIGNATURE) _____ DATE: _____

How did you hear about us? _____

Notes: _____

